



GET ASSURED INC

Henry Chen (818) 612-4500 NMLS 327682

INTAKE FORM FOR HOME LOAN PRE-QUALIFICATION PURPOSE
BORROWERS' INFORMATION / SIGNATURE AUTHORIZATION
PURCHASE _____ OR REFINANCE _____

agent :

Privacy Act Notice: This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. It will not be disclosed outside the agency except as required and permitted by law. You do not have to provide this information, but if you do not, your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in this form is authorized by Title 38, USC, Chap 37 (if VA); by 12 USC, Sec. 1701 et seq. (if HUD/FHA); by 42 USC Sec. 1452b (if HUD/CPD); Title 42 USC, 147 et seq, or 7 USC, 1921 et seq. (if USDA/FmHA)

Borrower's Information

Borrower: _____ SSN: _____ DOB ___/___/___ M. Status _____

Home Address: _____ Yrs ___ Rent ___ / Own ___ \$ _____

Previous Home Address (If less than 2 years): _____ Yrs ___ Rent ___ / Own ___ \$ _____

Email: _____ Hm Phone: _____ Cell Ph: _____

Source of your down payment: Savings / Checking Account Borrowed 401K Gift _____
(Donor's name & relationship)

Current Employer: _____
Company Name _____ Position _____ Tel # _____ Years Employed _____

Employer's Address: _____ Monthly Salary _____

Previous Employment _____
(if less than 2 years) _____ Position _____ Tel # _____ Years Employed _____

Previous Work Address: _____

List Names of Co-borrower/s : _____ Relationship _____

* Please note that all co-borrower/s need to fill out and sign a separate form (maximum of 3 including spouse)

Bank Name: _____ Estimate Balance \$ _____ Savings / Checking

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STATUS: ___ U.S. Citizen ___ Permanent Residence Alien ___ Non-Permanent Residence *** No. of Dependents ___ *** SEX: M ___ F ___

ETHNICITY: Check one or more: Hispanic/Latino Not Hispanic Others _____ I do not wish to provide

RACE: American Indian Alaskan Native Asian Indian Japanese Chinese Filipino Vietnamese Korean

Black / African American White Native Hawaiian/Pacific Islander Others: _____ I do not wish to provide this information

Declarations: This section asks you specific questions about the property, funding and your past financial history

Will you Occupy the property as Primary Residence? Yes No
If purchase, do you have a relationship w/ the seller?
Are there any outstanding Judgement against you?
In the past 7 years, have you ever been foreclosed ?
Have you ever had a short sale or your loan modified?
Have you declared Bankruptcy in the past 7 years ?
Chapter 7 11 12 13 When? _____

Address/es of other properties you own:

I hereby authorize **Get Assured Inc.** with address 150 E. Olive Ave., #109, Burbank, Ca 91502 and its assignees to verify my past and present employment/s, earning records, bank accounts, stock holdings and any other assets balances that are needed to process my mortgage loan. I further authorized them to order a consumers credit report and verify other credit information including my past and present mortgage and landlord references.

Initial Documents Needed:

1. Most current pay stub (One Month)
2. W-2 (Most recent 2 years)
3. Most Current Bank Statement (2 months)
4. If Self employed : Federal Tax (2 years)
5. Copy of Government Issued I.D.
6. Refinance Only: Latest Mortgage Statement
7. Refinance Only: Home Insurance monthly Stmt
8. Condominium : HOA info and Statement

Borrower's Signature

Date